

Ad hoc message

SÜDZUCKER Aktiengesellschaft Mannheim/Ochsenfurt (SÜDZUCKER)

Right Issue

On July 28, 2005 the General Meeting of SÜDZUCKER has approved an authorised capital up to 17,500,000 million Euro. On the base of this resolution, SÜDZUCKER has decided to make a right issue by issuing 14,565,662 new bearer shares with the subscription ratio 12:1 and a subscription price for the new bearer shares of 14.00 Euro. That means that a holder of each 12 shares has the right to subscribe for one new share. The new shares are entitled to dividend since March 1, 2005, that means fully for the business year 2005/06.

Thus the subscribed capital of SÜDZUCKER will be increased from Euro 174,787,946 by Euro 14,565,662 to Euro 189,353,608 by the issue of 14,565,662 new ordinary shares with an attributable par-value of 1.00 Euro each share.

The subscription period will run from September 1, 2005 to September 14, 2005. The subscription rights on the new shares will be traded from September 1, 2005 through September 12, 2005 at the Frankfurt Stock Exchange (ISIN DE000A0E95U0).

Mannheim, August 26th, 2005

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